





Farming Icebergs Cruise Destination Marketing in the Northern Atlantic



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CRUISE DESTINATION DEVELOPMENT

Tomatoes or Asparagus?

Should we farm tomatoes or asparagus?



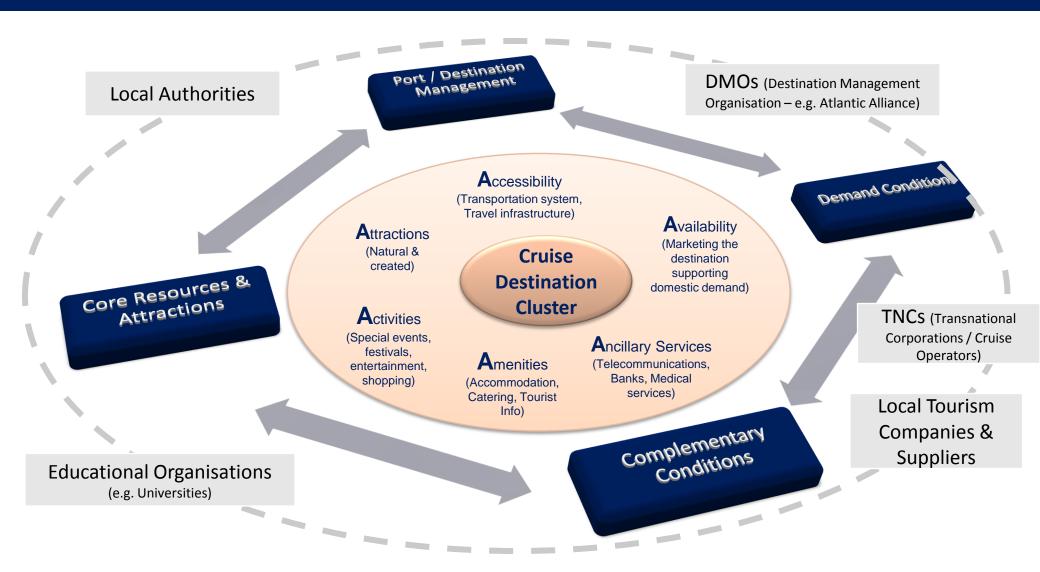
- ARE:
 - Seasonally consumed
 - An acquired taste
 - Form the main input for selected dishes
- AND:
 - Their roots exude a chemical that kills many of the nematodes that either feed of tomato roots or carry diseases to the plant



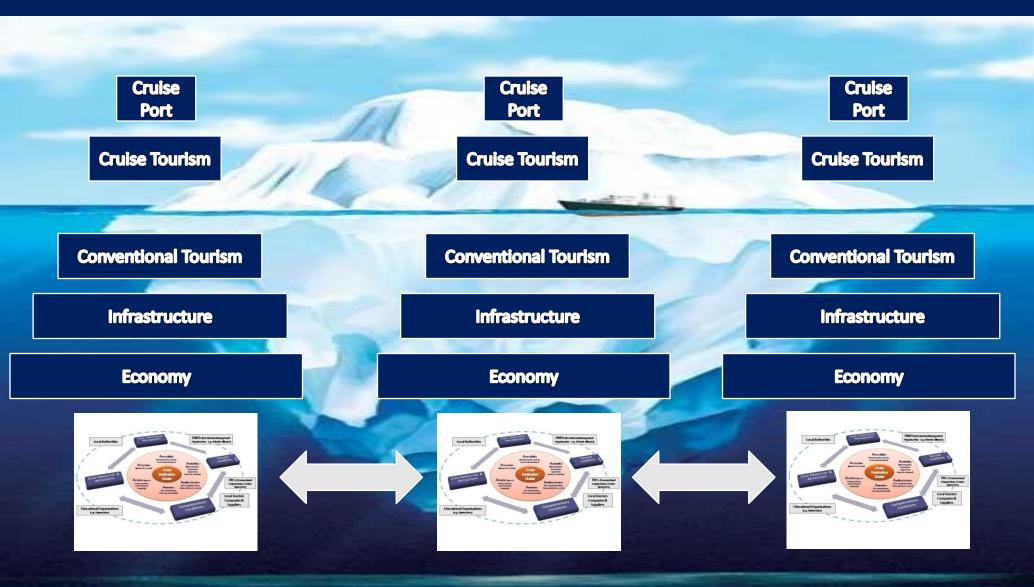


- ARE :
 - Consumed more extensively
 - Form an input for a variety of dishes
- AND
 - They repel the asparagus beetle

Developing Competitive Cruise Destinations Cluster Theory & the 6As*



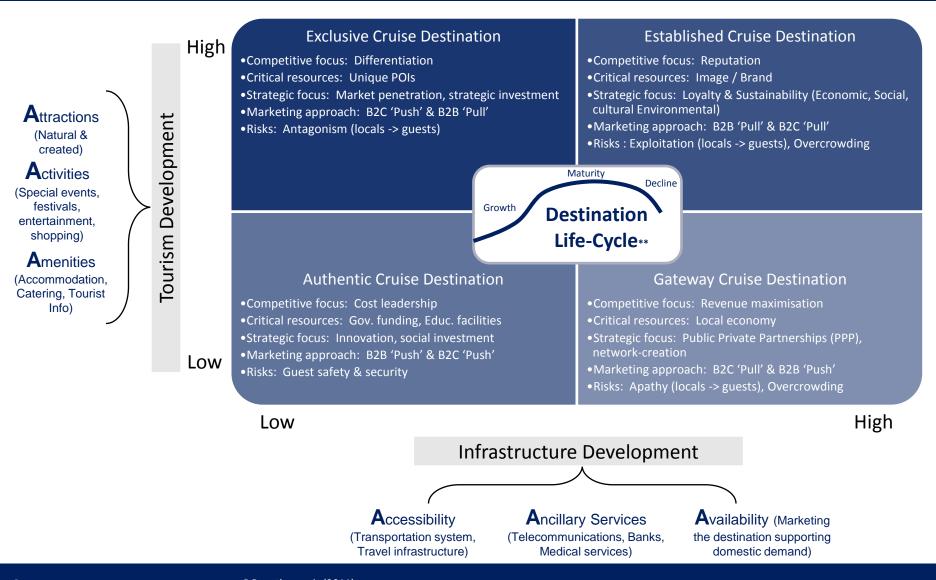
Developing Regional Cruise Destinations X-Clustering Challenge



ROLE OF REGIONAL DMOS

No mono-cultures... and in every case organic!

Cruise Destination Positioning and Development Strategy PORT-Folio Matrix*



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^{*} Papathanassis (2011)

^{**} Life Cycle Concept originally discussed by Butler (1980)

Implications for Regional DMOs

Destination Awareness & Image Campaigns are the Tip of the Iceberg

Destination Promotion

- **▶** End customers (pull) Web-presence, Media campaigns, Trade fairs
- Tour / Cruise Operators (push) Key account management
- ► 'Alternative' PR initiatives (e.g. destination 'film' placement)

Destination
Positioning &
Image

- Destination branding
- Marketing research & reporting
- Crisis management (Communication / PR level)

Destination Development Strategy

- ► Life cycle management & regional capacity control
- ► Pluralistic objective definition (i.e. sustainability, multi-stakeholder interests)
- Neutrality assurance and stakeholder commitment
- Enable and support PORT-folio balance
- ► Facilitating PPP (Public Private Partnerships)
- Synergy identification and syndication

Co-opetition Infrastructure

IN A NUTSHELL... © Alexis Papathanassis

Summary & Key Points

A destination is not a product... It is a complex value-chain / socio-economical system

- Interplay of environmental, social, economical and infrastructural factors
- Multiple stakeholders with various interests coordination challenge

Cruise tourism requires 'tourism' and 'tourism' can benefit from Cruising

• Seasonality and concentration in cruise tourism (and tourism in general)

A cruise itinerary requires different types of cruise destinations

- Strategic positioning
- Balanced PORT-folio
- Co-opetition

A regional cruise DMO is more than a PR agency

- Cooperation architecture
- Network management imperative

Thank You for your Attention



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APPENDIX

- Regional Capacity Control Through Demarketing
- References

Capacity Control through De-Marketing*

- ▶ De-marketing is the discouragement of certain market segments from visiting the destination during certain periods, through a range of prohibitive measures or by charging premium prices.
 - Examples include:
 - "Theme-ing":
 - Theme Parks: Using leading story / attraction to divert people from congested attractions to less busy ones
 - "Infrastructure constraints"
 - Cambridge: Aims at attracting overnight stays only by controlling parking processes & facilities
 - Mauritius: Aiming at providing high-quality resort accommodation, does not allow charter flights promoting high expenditure tourism
 - "Pricing"
 - Venice: Premium for all services offered + negative advertisement to reduce mass-tourism

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